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Entered on Docket September 14, 2007 Buc a. Warby

Hon. Bruce A. Markell United States Bankruptcy Judge

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In re:

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

 \square All Debtors

■ USA Commercial Mortgage Company

 \square USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING SOUTHERN
CALIFORNIA LAND
DEVELOPMENT, LLC TO
PRODUCE ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Southern California Land Development, LLC to Produce One or More

Representatives for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 1 (the "Motion"), the Motion having been submitted to this Court, and good cause 2 appearing, 3 IT IS HEREBY ORDERED that Southern California Land Development, LLC 4 5 produce one or more representatives for examination at the offices of Merrill Corporation, 6 199 Fremont Street, Suite 900, San Francisco, California 94105, beginning at 10:00 a.m. 7 prevailing Pacific Time on a business day no later than November 15, 2007 (or at such 8 other mutually agreeable location, date, and time), and continuing from day to day 9 10 thereafter until completed. 11 Prepared by: DIAMOND MCCARTHY TAYLOR 12 LEWIS AND ROCA LLP FINLEY & LEE LLP 13 14 By: /s/Rob Charles By: /s/ Eric D. Madden Allan B. Diamond, TX 05801800 (pro hac vice) Susan M. Freeman, AZ 4199 (pro hac vice) 15 Rob Charles, NV 6593 William T. Reid, IV, TX 00788817 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 Eric D. Madden, TX 24013079 (pro hac vice) 16 Las Vegas, Nevada 89169-5996 909 Fannin, Suite 1500 (702) 949-8320(telephone) 17 Houston, Texas 77010 (702) 949-8321(facsimile) (713) 333-5100 (telephone) 18 (713) 333-5199 (facsimile) 19 Special Litigation Counsel for USACM Counsel for USACM Liquidating Trust 20 Liquidating Trust 21 22 ### 23 24 25

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